

# **ZebraPass**

Darrel Pinson, VP Engineering

## **ZebraPass Overview**

- Founded August 1999
  - Washington, DC- based technology company
  - Targeting sports, entertainment, and retail
  - Build and strengthening patron relationships
- ZebraPass is the mobile marketing system of choice for the most powerful and selective sports, entertainment and retail organizations.



# ZebraPass<sup>TM</sup> ... Today's Mobile Marketing System

- Enables delivery of a new class of patron services and rewards
  - Sports teams and their fans
  - Entertainment venues and their patrons
  - Related merchants and their customers
- Builds and strengthens patron relationships while increasing revenues

Personalized
 Point-of Presence
 Rewards



Admission
 Control

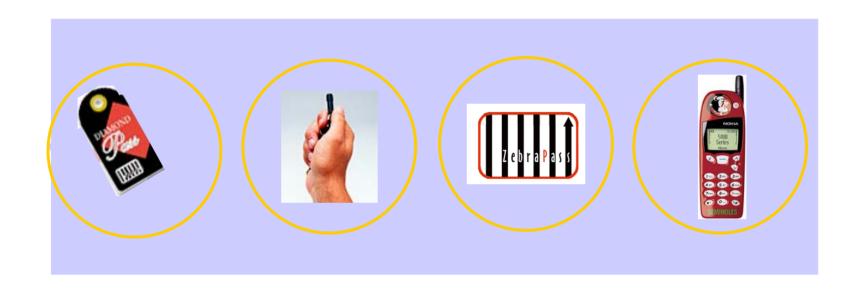


Integrated Mobile Commerce





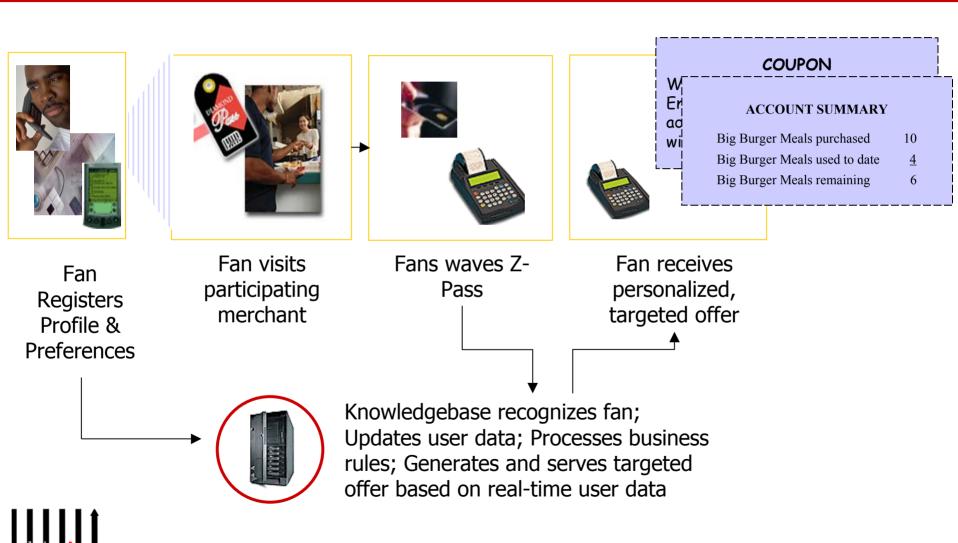
# **Existing Technologies**



A mobile RFID device contains the fan's unique ID



### **Database – Driven Rewards**



# **Benefits of the ZebraPass Platform**



- Personalized rewards
- Continuous and real time recognition



- Increased traffic and revenue
- Comprehensive customer understanding



- Monetizing the fan base
- **Comprehensive fan understanding**



# **Marketing Strategies**

# SECONDARY PRIMARY Sports teams and their affiliated merchants Retailers/ Major Chains

### Rationale

- Localized base of fans with strong affinity
  - Acquisition efficiency
  - -Regional focus
- Established merchant and sponsor base
  - -Network development

#### Rationale

- Large, localized customer basesAcquisition efficiency
- High transaction volume
  - Revenue production



**Develop critical mass and competitive insulation** 

# **ZebraPass Capitalizes on the Intersection of Three Major Markets**

• \$50 billion by 2005<sup>1</sup> **M-Commerce** • 66% US HH with frequent shopper cards spending \$8 billion 248 billion 180 million fans **Sports Promotions /** coupons And distributed; 1.8% Couponing -**Entertainment** redeemed **Consumer Goods** • \$3.6 billion in coupon redemption • Electronic coupon volume doubled



in US

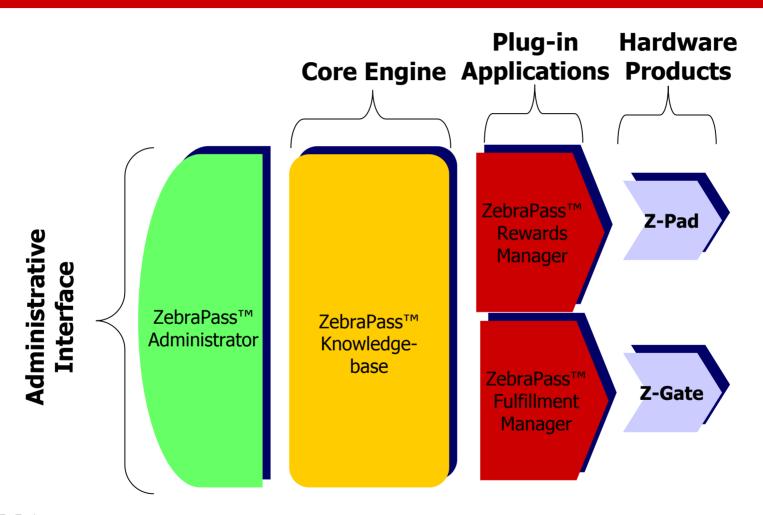
Source: The Yankee Group

# **ZebraPass: A Leader in the M-Commerce Transition**

- New Markets
  - Sports and entertainment
  - Related Retail
- Consumer Adoption
  - Educates consumers on ease of mobile world
  - Adapts to needs of sports, entertainment and retail venues during transition period



# **Integrated Product Suite**







# **ZebraPass**

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